HSBC Holdings plc

Capital Instruments Main Features 31 December 2018



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(1) of Regulation (EU) No. 575/2013 (the "CRR") to provide a description of the main features of HSBC's capital instruments.

The information contained in this document has been compiled in accordance with the CRR, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority. Assumptions on the regulatory treatment of the capital instruments described herein under the CRR reflect HSBC's interpretation of current rules.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and HSBC shall not be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments described herein are available via our website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Investor Relations (investorrelations@hsbc.com). Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

CET	1			
1	Issuer	HSBC Holdings plc	Hang Seng Bank Ltd. (Non-Controlling Interest portion)	HSBC Trinkaus & Burkhardt AG (Non-Controlling Interest portion)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286	HK0011000095	DE0008115106
	Governing law(s) of the instrument	English Law	Laws of Hong Kong	
	Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares	Ordinary Shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ¹	USD 17,655m	USD 467m	USD 206m
	Nominal amount of instrument	USD 10,180m	No par value, NCI portion of share capital HKD 3,656m (USD 467m)	EUR 20m (USD 23m)
а	Issue price	-	-	-
b	Redemption price	-	-	-
0	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
1	Original date of issuance	-	-	-
2	Perpetual or dated	Perpetual	Perpetual	Perpetual
3	Original maturity date	-	-	-
4	Issuer call subject to prior supervisory approval	-	-	-
5	Optional call date, contingent call dates and redemption amount	-	-	-
6	Subsequent call dates, if applicable	-	-	-
7	Fixed or floating dividend/coupon	-	-	-
8	Coupon rate and any related index	-	-	-
9	Existence of a dividend stopper	-	-	-
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-	-
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-	-
1	Existence of step up or other incentive to redeem	-	-	-
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
7	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
9	If convertible, specify issuer of instrument it converts into	-	-	
0	Write-down features			
81	If write-down, write-down trigger(s)	-	-	_
32	If write-down, full or partial	-	-	_
3	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-		-
		Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier
35	senior to instrument)			
35 36	Non-compliant transitioned features	No	No	No

1 Represents the portion of ordinary share capital plus share premium which is held outside of the Group

CEI	1		
1	Issuer	HSBC Bank Malta plc (Non-Controlling Interest portion)	HSBC Bank Oman SAOG (Non-Controlling Interest portion)
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000030107	OM000001517
	Governing law(s) of the instrument	Laws of Malta	Oman Law
	Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ¹	USD 42m	USD 255m
	Nominal amount of instrument	EUR 37m (USD 42m)	OMR 98m (USD 255m)
a	Issue price	-	-
b	Redemption price	-	-
0	Accounting classification	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsidiary
1	Original date of issuance	-	-
2	Perpetual or dated	Perpetual	Perpetual
3	Original maturity date	-	-
4	Issuer call subject to prior supervisory approval	-	-
5	Optional call date, contingent call dates and redemption amount	-	-
6	Subsequent call dates, if applicable	-	-
7	Fixed or floating dividend/coupon	-	-
8	Coupon rate and any related index	-	-
9	Existence of a dividend stopper	-	-
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
1	Existence of step up or other incentive to redeem	-	-
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
6	If convertible, conversion rate	-	-
7	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
9	If convertible, specify issuer of instrument it converts into	-	-
0	Write-down features	-	-
1	If write-down, write-down trigger(s)	-	-
2	If write-down, full or partial	-	-
3	If write-down, permanent or temporary	-	-
34	If temporary write-down, description of write-up mechanism	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

1 Represents the portion of ordinary share capital plus share premium which is held outside of the Group

1	litional Tier 1				
1	Issuer	HSBC Holdings plc	HSBC Capital Funding (Dollar 1) L.P.	HSBC Bank Capital Funding (Sterling 2) L.P.	HSBC Bank Capital Funding (Sterling 1) L.P.
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042806046	US40427LAB09	XS0189704140	XS0179407910
3	Governing law(s) of the instrument	NY Law	Jersey Law, Guarantee and Subordinated Note under English Law	Jersey (except English for Adjusted Distributable Reserves)	Jersey (except English for Adjusted Distributab Reserves)
	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
3	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Preference Shares	Preferred Securities	Perpetual non-cumulative preference shares	Perpetual non-cumulative preference shares
3	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 2	USD 1,405m	USD 892m	USD 404m	USD 894m
)	Nominal amount of instrument		USD 900m	GBP 300m (USD 383m)	GBP 700m (USD 894m)
a	Issue price	25	100	100	100
b	Redemption price	25	100	100	100
0	Accounting classification	Shareholders' equity	Liability - amortised cost	Liability - fair value	Liability - amortised cost
1	Original date of issuance	22 Sep 2005	17 Apr 2000	7 Apr 2004	5 Nov 2003
2	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
		•		•	•
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	16 Dec 2010/Par	30 Jun 2030/Witholding Tax and Special event at any time/Par or Make Whole Amount subject to certain criteria	· · ·	5 Nov 2031 - Redemption at Par Tax and regulatory calls at any time
6	Subsequent call dates, if applicable	Any time after first call date	On each distribution date thereafter	On each distribution date thereafter	On each distribution date thereafter
7	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed until first call date and thereafter at 3 month LIBOR + 498 bps	Fixed to floating	Fixed to floating
8	Coupon rate and any related index	6.200%	10.176%	5.862%	5.844%
				From 7 Apr 2020 distribution rate changes from fixed 5.862% to 6 month GBP LIBOR plus 1.85%.	From 5 Nov 2031 distribution rate changes from . fixed 5.844% to 6 month GBP LIBOR plus 1.76
9	Existence of a dividend stopper	Yes	Yes	Yes	Yes
-	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	Yes Fully Discretionary	Yes Fully Discretionary	Yes Fully Discretionary	Fully Discretionary
0a					
0a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
0a 0b 1	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary Fully Discretionary	Fully Discretionary Fully Discretionary	Fully Discretionary Fully Discretionary	Fully Discretionary Fully Discretionary
19 20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fully Discretionary Fully Discretionary No	Fully Discretionary Fully Discretionary Yes	Fully Discretionary Fully Discretionary Yes	Fully Discretionary Fully Discretionary Yes
0a 0b 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Fully Discretionary Fully Discretionary No Non-cumulative	Fully Discretionary Fully Discretionary Yes Non-cumulative	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls belo the minimum required by UK regulator, or (iii) th
0a 0b 1 2 3 4	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully Discretionary Fully Discretionary No Non-cumulative	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (ii) the Board of HSBC Bank plc expects (ii) to occur in	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls belo the minimum required by UK regulator, or (iii) tf Board of HSBC Bank plc expects (ii) to occur ir
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0a 0b 1 2 3 4 4 5 6 7 7 8 9 0 1 1 2 3	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, fully or partially If convertible, fully or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	Fully Discretionary Fully Discretionary No Non-cumulative Non-convertible No No - No No No	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this to occur in the near future Always convert fully 1:1 Preference share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Additional Tier 1 HSBC Holdings plc No -	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future. Always convert fully 1:1 Preference share Mandatory Additional Tier 1 HSBC Bank Plc No -	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls belo the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future. Always convert fully 1:1 Preference share Mandatory Additional Tier 1 HSBC Bank Plc No -
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, full or partial If write-down, full or partial	Fully Discretionary Fully Discretionary No Non-cumulative Non-convertible No No - No No No	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this to occur in the near future Always convert fully 1:1 Preference share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Additional Tier 1 HSBC Holdings plc No -	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future. Always convert fully 1:1 Preference share Mandatory Additional Tier 1 HSBC Bank Plc No -	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) th Board of HSBC Bank plc expects (ii) to occur in the near future. Always convert fully 1:1 Preference share Mandatory Additional Tier 1 HSBC Bank Plc No -
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument type (s) If write-down, write-down trigger(s) If write-down, neuron or temporary If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	Fully Discretionary Fully Discretionary No Non-cumulative Non-convertible No	Fully Discretionary Fully Discretionary Yes Non-cumulative Contractual - converts if consolidated Total Capital Ratio falls below the then minimum regulatory requirement or the Board expects this to occur in the near future Always convert fully 1:1 Preference share Optional/at the option of the issuer & Mandatory upon the breach of certain conditions Additional Tier 1 HSBC Holdings plc No - - - - - - -	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 7 April 2049 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iii) the Board of HSBC Bank plc expects (ii) to occur in the near future. Always convert fully 1:1 Preference share Mandatory Additional Tier 1 HSBC Bank Plc No - - -	Fully Discretionary Fully Discretionary Yes Non-cumulative Convertible Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls belo the minimum required by UK regulator, or (iii) th Board of HSBC Bank plc expects (ii) to occur in the near future. Alweys convert fully 1:1 Preference share Mandatory Additional Tier 1 HSBC Bank Plc No - -

2 Amount stated in this report as being recognised in regulatory capital for Additional Tier 1

instruments is prior to the application of grandfathering

Ade	ditional Tier 1				
1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AR04	US404280BC26	US404280BN80	US404280AS86
3	Governing law(s) of the instrument	NY Law, subordination provisions under English Law	NY Law, subordination provisions under English Law	NY Law, subordination provisions under English Law	NY Law, subordination provisions under Englis Law
1	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertib Securities
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD 1,492m	USD 1,995m	USD 2,346m	USD 2,240m
	Nominal amount of instrument	USD 1,500m	USD 2,000m	USD 2,350m	USD 2,250m
а	Issue price	100	100	100	100
b	Redemption price	100	100	100	100
0	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
1	Original date of issuance	17 Sep 2014	1 Jun 2016	23 Mar 2018	17 Sep 2014
2	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	17 Jan 2020/Tax and Capital Disqualification Event at any time/ Par	1 Jun 2021/Tax and Capital Disqualification Event at any time/ Par	23 Mar 2023/Tax and Capital Disqualification Event at any time/ Par	17 Sep 2024/Tax and Capital Disqualification Event at any time/ Par
6	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call
7	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed until the first call date. From first call date a Mid Swaps Rate + 3.625%	t Fixed until the first call date. From first call date a Mid Swaps Rate + 5.514%	t Fixed until the first call date. From first call date a Mid Swaps Rate + 3.598%	t Fixed until the first call date. From first call date Mid Swaps Rate + 3.705%
8	Coupon rate and any related index	5.625%	6.875%	6.250%	6.375%

19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers

25	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 4.35578 per ordinary share	USD 3.9474 per ordinary share	USD 3.7881 per ordinary share	USD 4.35578 per ordinary share
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory
		upon the breach of certain conditions			
28	If convertible, specify instrument type convertible into	Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory			
32	If write-down, full or partial	May be written down partially			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

Additi	ional Tier 1				
1 I	lssuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2 l	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AT69	US404280BL25	US404280BP39	XS1111123987
3 (Governing law(s) of the instrument	NY Law, subordination provisions under English Law	NY Law, subordination provisions under English Law	NY Law, subordination provisions under English Law	English Law
4 1	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 F	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 E	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7 I	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 2	USD 2,456m	USD 2,993m	USD 1,797m	USD 1,940m
9 1	Nominal amount of instrument	USD 2,450m	USD 3,000m	USD 1,800m	EUR 1,500m (USD 1,718m)
9a I	Issue price	100	100	100	100
9b F	Redemption price	100	100	100	100
10 A	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 (Original date of issuance	30 Mar 2015	22 May 2017	23 Mar 2018	17 Sep 2014
12 F	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13 (Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
14 I	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15 (Optional call date, contingent call dates and redemption amount	30 Mar 2025/Tax and Capital Disqualification Event at any time/ Par	22 May 2027/Tax and Capital Disqualification Event at any time/Par	23 Mar 2028/Tax and Capital Disqualification Event at any time/ Par	16 Sep 2022/Tax and Capital Disqualification Event at any time/ Par
16 5	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	On each Reset date after first call
17 F	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed until the first call date. From first call date a Mid Swaps Rate + 4.3675%	t Fixed until the first call date. From first call date a Mid Swaps Rate + 3.746%	t Fixed until the first call date. From first call date a Mid Swaps Rate + 3.645%	t Fixed until the first call date. From first call date Mid Swaps Rate + 4.383%
18 (Coupon rate and any related index	6.375%	6.000%	6.500%	5.250%

19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers

25	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	USD 4.03488 per ordinary share	USD 3.4799 per ordinary share	USD 3.7881 per ordinary share	EUR 3.37514 per ordinary share
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory
		upon the breach of certain conditions			
28	If convertible, specify instrument type convertible into	Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory			
32	If write-down, full or partial	May be written down partially			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

Add	ditional Tier 1				-
1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1298431104	XS1640903701	XS1624509300	XS1882693036
3	Governing law(s) of the instrument	English Law	English Law	English Law	English Law
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD 1,120m	USD 1,418m	USD 722m	USD 549m
9	Nominal amount of instrument	EUR 1,000m (USD 1,145m)	EUR 1,250m (USD 1,432m)	SGD 1,000m (USD 734m)	SGD 750m (USD 551m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	29 Sep 2015	4 Jul 2017	8 Jun 2017	24 Sep 2018
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	29 Sep 2023/Tax and Capital Disqualification Event at any time/ Par	4 Jul 2029/Tax and Capital Disqualification Event at any time/Par	8 Jun 2022/Tax and Capital Disqualification Event at any time/Par	24 sep 2023/Tax and Capital Disqualification Event at any time/Par
16	Subsequent call dates, if applicable	On each Reset date after first call	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed until the first call date. From first call date a 5 year EUR Mid Swaps + 5.338%	t Fixed until the first call date. From first call date at Mid Swaps Rate + 3.844%	t Fixed until the first call date. From first call date a Swap Offer Rate ('SOR') + 2.870%	t Fixed until the first call date. From first call date a Swap Offer Rate ('SOR') + 2.665%
18	Coupon rate and any related index	6.000%	4.750%	4.700%	5.000%

19 Existence of a dividend stopper	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers

25	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	EUR 3.73559 per ordinary share	EUR 3.05451 per ordinary share	SGD 4.80694 per ordinary share	SGD 4.86068 per ordinary share
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory	Optional/at the option of the issuer & Mandatory
		upon the breach of certain conditions			
28	If convertible, specify instrument type convertible into	Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory			
32	If write-down, full or partial	May be written down partially			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	NA	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

Additional Tier 1

1	lssuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1884698256
3	Governing law(s) of the instrument	NY Law, subordination provisions under English
		Law
4	Transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ²	USD 1,299m
9	Nominal amount of instrument	GBP 1,000m (USD 1,277m)
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' equity
11	Original date of issuance	28 Sep 2018
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 Sep 2026/Tax and Capital Disqualification Event at any time/Par
16	Subsequent call dates, if applicable	Every 5 years after first call
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed until the first call date. From first call date at
		Mid Swaps Rate + 4.276%
18	Coupon rate and any related index	5.875%

19	Existence of a dividend stopper	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. PONV: UK PRA - Contractual recognition of statutory powers

25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	GBP 2.70 per ordinary share
27	If convertible, mandatory or optional conversion	Optional/at the option of the issuer & Mandaton upon the breach of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Tier					
1	lssuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc ⁴
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AP48	US404280AU33	US404280BH13	US404280AF65
3	Governing law(s) of the instrument	NY Law, subordination provisions under English Law	NY Law, subordination provisions under English Law	NY Law, subordination provisions under English Law	NY Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8		USD 2,045m	USD 1,491m	USD 1,449m	USD 548m
9	Nominal amount of instrument	USD 2,000m	USD 1,500m	USD 1,500m	USD 488m
9a	Issue price	99.34	99.18	99.992	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - fair value	Liability - fair value	Liability - fair value	Liability - amortised cost
11	Original date of issuance	12 Mar 2014	18 Aug 2015	23 Nov 2016	3 Dec 2004
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	14 Mar 2024	18 Aug 2025	23 Nov 2026	17 May 2032
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	Tax or Capital Disqualification Event/at any time/Par	Tax or Capital Disqualification Event, at any time/Par	Tax or Capital Disqualification Event, at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.250%	4.250%	4.375%	7.625%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Non-convertible
24	If convertible, conversion trigger(s)	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Contractual recognition of statutory powers	-
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	Optional	Optional	-
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	-
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	-
30	Write-down features	Yes	Yes	Yes	No
31	lf write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	-
32	lf write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	-
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	•	-	-	-

Tie	r 2				
1	lssuer	HSBC Holdings plc ⁴	HSBC Holdings plc ⁴	HSBC Holdings plc ⁴	HSBC Holdings plc ⁴
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AE90	US404280AG49	US404280AH22	US404280AJ87
3	Governing law(s) of the instrument	NY Law	NY Law	NY Law	NY Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 246m	USD 2,047m	USD 2,419m	USD 1,496m
9	Nominal amount of instrument	USD 222m	USD 2,000m	USD 2,500m	USD 1,500m
9a	Issue price	100	99.856, 103.262 and 110.387	99.763 and 99.821	99.783
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3 Dec 2004	3 May 2006 (USD 900m), 14 Jun 2006 (USD 400m) and 14 Dec 2006 (USD 700m)	12 Sep 2007 (USD 750m) and 18 Oct 2007 (USD 1,750m)	19 May 2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	27 Nov 2032	2 May 2036	15 Sep 2037	1 Jun 2038
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	7.350%	6.500%	6.500%	6.800%
19	Fristans of a distant stars	No	No	No	No
19 20a	Existence of a dividend stopper				
		Mandatory	Mandatory	Mandatory	Mandatory
20b		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible	Non-convertible -	Non-convertible -	Non-convertible -
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

Tie	r 2				
1	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AQ21	XS0159497162	XS0387079907	XS0356452929
3	Governing law(s) of the instrument	NY Law, subordination provisions under English Law	UK Law	UK Law	UK Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8		USD 1,434m	USD 954m	USD 830m	USD 989m
9	Nominal amount of instrument	USD 1,500m	GBP 650m (USD 830m)	GBP 650m (USD 830m)	GBP 750m (USD 958m)
9a	Issue price	98.912	99.901	99.475	99.649 and 109.531
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	12 Mar 2014	20 Dec 2002	11 Sep 2008	7 Apr 2008 (GBP 350m) and 11 Jun 2008 (GBP 400m)
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	14 Mar 2044	20 Dec 2027	11 Sep 2028	7 Apr 2038
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	Tax or Capital Disqualification Event, at any time/Par	Tax call at any time/Par	Tax call at any time/Par	Tax call at any time/Par
16	Subsequent call dates, if applicable	-		-	
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.250%	5.750%	6.750%	7.000%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	PONV - UK PRA - Contractual recognition of statutory powers	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory	PONV - UK PRA - Statutory
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	Optional	Optional	Optional
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
80	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory	PONV. UK PRA - Statutory
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditor
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

Unque identifier (ig CUSIP, ISIN or Bloomberg identifier for private placement) XS0489768315 XS0433028254 XS0989530371 XS Governing law(s) of the instrument UK Law UK Law UK Law UK Law UK Law UK Law Engle Ther 2 Ther 3 Ther 2 Ther 3	er 2 blo & consolidated er 2 SD 1,725m JR 1,500m (USD 1,718m) 0.067 ability - amortised cost J Jun 2015 ated
3 Governing law(s) of the instrument UK Law UK Law UK Law End 4 Transitional CRR rules Ter 2 Ter 2 <td< th=""><th>nglish Law er 2 er 2 olo & consolidated er 2 SD 1,725m JR 1,500m (USD 1,718m) .067 0 ability - amortised cost 0 Jun 2015 ated</th></td<>	nglish Law er 2 er 2 olo & consolidated er 2 SD 1,725m JR 1,500m (USD 1,718m) .067 0 ability - amortised cost 0 Jun 2015 ated
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5 Poststransitional CRR hules Ter 2 Ter 2 Ter 2 Ter 2 6 Eligible at solv(sub) consolidated Solo & consolidated & solo & consolidated & solo & consolidated	er 2 blo & consolidated er 2 SD 1,725m JR 1,500m (USD 1,718m) 0.067 ability - amortised cost J Jun 2015 ated
6 Eligible at solv(Sub-) consolidated (Sub-) consolidated Sol & Sol & consolidated Sol & consol & consolidated Sol & consolidated Sol & co	olo & consolidated er 2 SD 1,725m JR 1,500m (USD 1,718m) .067 ability - amortised cost J Jun 2015 ated
6 Eligible at solv[sub] consolidated box (sub-) consolidated Solv & consolidated <td< td=""><td>olo & consolidated er 2 SD 1,725m JR 1,500m (USD 1,718m) .067 ability - amortised cost J Jun 2015 ated</td></td<>	olo & consolidated er 2 SD 1,725m JR 1,500m (USD 1,718m) .067 ability - amortised cost J Jun 2015 ated
7 Instrument type (types to be specified by each jurisdiction) Tier 2 Tier 2 </td <td>er 2 SD 1,725m JR 1,500m (USD 1,718m) 0.067 0 ability - amortised cost 0 Jun 2015 ated</td>	er 2 SD 1,725m JR 1,500m (USD 1,718m) 0.067 0 ability - amortised cost 0 Jun 2015 ated
B Amount recognised in regulatory capital (Currency in million, as of most recent reporting data) ³ USD 0.78 USD 0.78 USD 0.78 USD 0.77	JR 1,500m (USD 1,718m) .067 10 ability - amortised cost J Jun 2015 ated
9 Normal amount of instrument GBP 900m (USD 1, 149m) EUR 1, 550m (USD 2, 004m) EUR 1, 560m (USD 1, 718m) EUR 9a issue price 98.801 99.267 99.267 99.878 99. 9b Redemption price 100 100 100 100 100 10 Accounting classification Liability - fair value Liability - fair value Liability - fair value Liab 11 Original date of ssuence 29 Mer 2010 10 Jun 2009 10 Sep 2013 30. 12 Perpetual or dated Dated Dated Dated Dated Dated Dated 30. 13 Original maturity date 29 Mer 2040 10 Jun 2019 10 Jan 2024 30. 14 Issuer call subject to prior supervisory approval No No Yes No 15 Origonal call date, oritingent call date, oritingent call date, if applicable - - - - - - - - - - - - - - - -	1.067 10 ability - amortised cost J Jun 2015 ated
3a issue price 98,801 99,267 99,878 99,17 3b Redemption price 100 100 100 100 10 Accounting classification Liability - amortised cost Liability - fair value	1.067 10 ability - amortised cost J Jun 2015 ated
10 Accounting classification Liability - fair value Jo 11 Original maturity date Dated Dated Dated Dated Dated Dated Dated Jo Jo <t< td=""><td>ability - amortised cost Jun 2015 ated</td></t<>	ability - amortised cost Jun 2015 ated
11 Original date of issuance 29 Mar 2010 10 Jun 2009 10 Sep 2013 30. 12 Perpetual or dated	Jun 2015
11 Original date of issuance 29 Mar 2010 10 Jun 2009 10 Sep 2013 30. 12 Perpetual or dated	Jun 2015
13 Original maturity date 29 Mar 2040 10 Jun 2019 10 Jan 2024 30. 14 Issuer call subject to prior supervisory approval No Yes No 15 Optional call date, contingent call dates and redemption amount Tax call at any time/Par Tax call at any time/Par 10 Jan 2019 /Tax call at any time/Par Tax call at any time/Par 16 Subsequent call dates, if applicable - - - - 17 Fully discretionary, partially discretionary or mandatory (in terms of timing) Fixed Fixed Fixed Fixed 18 Coupon rate and any related index 6.000% 6.000% 3.375% 3.0 19 Existence of a dividend stopper No No No No No 20 Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory No	
13 Original maturity date 29 Mar 2040 10 Jun 2019 10 Jan 2024 30. 14 Issuer call subject to prior supervisory approval No Yes No 15 Optional call date, contingent call dates and redemption amount Tax call at any time/Par Tax call at any time/Par 10 Jan 2019 /Tax call at any time/Par Tax call at any time/Par 16 Subsequent call dates, if applicable - - - - 17 Fully discretionary, partially discretionary or mandatory (in terms of timing) Fixed Fixed Fixed Fixed 18 Coupon rate and any related index 6.000% 6.000% 3.375% 3.0 19 Existence of a dividend stopper No No No No No 20 Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory No	
15 Optional call date, contingent call dates and redemption amount Tax call at any time/Par Tax call at any time/Par 10 Jan 2019 /Tax call at any time/Par Tax call at any time/Par 16 Subsequent call dates, if applicable - - - - - 17 Fully discretionary, partially discretionary or mandatory (in terms of timing) Fixed) Jun 2025
16 Subsequent call dates, if applicable - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -)
17 Fully discretionary, partially discretionary or mandatory (in terms of timing) Fixed	x or Capital Disqualification Event, at a ne/Par
18 Coupon rate and any related index 6.000% 6.000% 3.375% 3.01 19 Existence of a dividend stopper No No No No No 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Mandat	
19 Existence of a dividend stopper No No No No 20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory	xed
20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Mandatory Mandatory Mandatory Mandatory 20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Ma	000%
20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Ma)
20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Mandatory Mandatory Mandatory 21 Existence of step up or other incentive to redeem No No No No 22 Non-cumulative or cumulative Non-cumulative Non-cumulative <td>andatory</td>	andatory
21 Existence of step up or other incentive to redeem No No No No 22 Non-cumulative or cumulative Non-cumulative Non-cumul	andatory
22 Non-cumulative or cumulative Non-cumulative Convertible POIN - UK PRA - Statutory	1
23 Convertible or non-convertible Convertible PONV - UK PRA - Statutory	on-cumulative
24 If convertible, conversion trigger(s) PONV - UK PRA - Statutory PONV - UK PRA - S	onvertible
	DNV - UK PRA - Contractual recognitio statutory powers
26 If convertible, conversion rate	ay convert fully or partially
· ·	otional
	ommon Equity Tier 1
	SBC Holdings plc
30 Write-down features Yes Yes Yes Yes	bbe i loidings pie
	= :
	= :
	DNV. UK PRA - Statutory
I fit more write-down, description of write-up mechanism	os DNV. UK PRA - Statutory ay be written down partially
35 Position in subordination hierarchy in liquidation (specify instrument type immediately Immediately subordinate to Senior Creditors Imm	DNV. UK PRA - Statutory
36 Non-compliant transitioned features No No No No	os DNV. UK PRA - Statutory ay be written down partially ermanent
37 If yes, specify non-compliant features - - - -	DNV. UK PRA - Statutory ay be written down partially rrmanent mediately subordinate to Senior Credit

Tie	- 2				
1	Issuer	HSBC Holdings plc	HSBC Bank plc ⁴	HSBC Bank plc ⁴	HSBC Bank plc ⁴
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1428953407	GB0005902332	XS0015190423	GB0005903413
3	Governing law(s) of the instrument	English Law	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8		USD 1,158m	USD 750m	USD 500m	USD 300m
9	Nominal amount of instrument	EUR 1,000m (USD 1,145m)	USD 750m	USD 500m	USD 300m
9a	Issue price	99.832	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	7 Jun 2016	19 Jun 1985	18 Sep 1985	11 Dec 1986
12	Perpetual or dated	Dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	7 Jun 2028	No Maturity	No Maturity	No Maturity
					····,
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital Disqualification Event, at any	1 June 1990	1 Sep 1990	1 Jun 1992
		time/Par	Par	Par	Par
16	Subsequent call dates, if applicable	-	On each distribution date thereafter	On each distribution date thereafter	On each distribution date thereafter
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Floating	Floating	Floating
18	Coupon rate and any related index	3.125%	6 month USD LIBOR + 0.25%, subject to minimum of 0.68750%	6 month LIBOR + 0.25%, subject to minimum of 0.75%	6 month LIBOR + 0.10%, subject to minimum of 0.6%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	PONV - UK PRA - Contractual recognition of statutory powers	-	-	-
25	If convertible, fully or partially	May convert fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	Optional	-	-	-
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	-	-	-
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	-	-	-
30	Write-down features	Yes	No	No	No
31	If write-down, write-down trigger(s)	PONV. UK PRA - Statutory	-	-	÷
32	If write-down, full or partial	May be written down partially	-	-	-
33	If write-down, permanent or temporary	Permanent	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-
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Tie	r 2				
1	Issuer	HSBC Bank plc ⁴	HSBC Bank plc ⁴	HSBC Bank plc	HSBC Bank plc ⁴
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57	XS0088317853	XS0204377310	XS0174470764
3	Governing law(s) of the instrument	NY Law (except English Law for subordination provisions)	English Law	English Law	English Law
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Ineligible	Tier 2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8		USD 300m	USD 345m	USD 515m	USD 827m
9	Nominal amount of instrument	USD 300m	GBP 300m (USD 383m)	GBP 350m (USD 447m)	GBP 500m (USD 638m)
9a	Issue price	99.826	99.083% and 101.132% for 1998 and 2000 issue respectively	99.046	98.825
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - fair value	Liability - fair value
11	Original date of issuance	10 May 1995	7 Jul 1998 and 30 Nov 2000	4 Nov 2004	22 Aug 2003
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	1 May 2025	7 Jul 2023	4 Nov 2030	22 Aug 2033
10	onginarmatanay date	1 May 2020	7 501 2025	4100/2000	22 Aug 2000
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	Tax Call/Par	Tax Call/Par	4 Nov 2025/Par	Tax Call/Par
16	Subsequent call dates, if applicable	N/A	N/A	On each distribution date thereafter	N/A
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	7.650%	6.500%	5.375%	5.375%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	Yes	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No	No	Yes	No
37	If yes, specify non-compliant features		-	Step-up.	-
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Tier 2	2				
1 1	Issuer	HSBC Bank plc ⁴	HSBC Bank plc ⁴	The Hongkong and Shanghai Banking Corporation Limited ⁴	HSBC Bank Malaysia Berhad
2 l	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0120514335	XS0247840969	GB0004355490	MYBDX0706808
3 (Governing law(s) of the instrument	English Law	English Law	English Law	Laws of Malaysia
1 1	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 6	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Ineligible
6 I	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7 I	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Perpetual debt instruments	Tier 2
	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 286m	USD 758m	USD 400m	USD 121m
	Nominal amount of instrument	GBP 225m (USD 287m)	GBP 600m (USD 766m)	USD 400m	MYR 500m (USD 121m)
	Issue price	99.043% and 102.328% for 2000 and 2001 issue respectively	98.507	100	100
9b	Redemption price	100	100	100	100
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 (Original date of issuance	30 Nov 2000 and 23 Feb 2001	24 Mar 2006	9 Jul 1986	2 Nov 2007
12	Perpetual or dated	Dated	Dated	Perpetual	Dated
	Original maturity date	30 Jan 2041	24 Mar 2046	No maturity	2 Nov 2027
14 I	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Tax Call/Par	Tax Call/Par	9 Jul 1991 at par value	2 Nov 2022/Par
16 \$	Subsequent call dates, if applicable	N/A	N/A	Callable on any interest payment date after first call date	Callable on any anniversary date after first call date
17 I	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Floating	Fixed
18 (Coupon rate and any related index	6.250%	4.750%	3 months USD LIBOR (if LIMEAN is unavailable) +0.1875%	Before 2 Nov 2022 : 5.05% From 2 Nov 2022 : 6.05%
19 I	Existence of a dividend stopper	No	No	No	No
20a I	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b I	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 E	Existence of step up or other incentive to redeem	No	No	No	Yes
22 1	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 I	If convertible, conversion trigger(s)	-	-	-	-
	If convertible, fully or partially	-	-	-	-
	If convertible, conversion rate	-	-	-	-
27 I	f convertible, mandatory or optional conversion	-	-	-	-
	If convertible, specify instrument type convertible into	-	-	-	-
	If convertible, specify issuer of instrument it converts into	-	-	-	-
	Write-down features	No	No	No	No
	lf write-down, write-down trigger(s)	-	-	-	-
	lf write-down, full or partial	-	-	-	-
	If write-down, permanent or temporary	-	-	-	-
	If temporary write-down, description of write-up mechanism	-	-	-	-
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditor
36 I	Non-compliant transitioned features	No	No	No	Yes
	f yes, specify non-compliant features				Step-up.

Tie	r 2				
1	lssuer	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc	HSBC USA Inc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US40428HPB23	US760719AR59	US760719AS33	US760719BH68
3	Governing law(s) of the instrument	State of NY, USA	State of NY, USA	State of NY, USA	State of NY, USA
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³		USD 49m	USD 50m	USD 221m
0		USD 750m	USD 100m	USD 100m	USD 250m
9a	Nominal amount of instrument Issue price	99.178	98.561	99.643	98.763
Ja		33.176	30.301	33.043	36.703
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	27 Sep 2010	20 May 1991	1 Jun 1991	22 Jul 1997
12	Perpetual or dated	Dated	Dated	Dated	Dated
13		27 Sep 2020	15 May 2021	1 Jun 2021	15 Jul 2097. Can be shortened following tax
10	ongina malany data	27 000 2020	10 100 2021		event
14	Issuer call subject to prior supervisory approval	No	No	No	No
14				110	
15	Optional call date, contingent call dates and redemption amount	Regulatory Event call on 27 Sep 2015 at 101	-	-	Tax call at any time at greater of (i) par and (ii) PV of scheduled payments
16	Subsequent call dates, if applicable	-	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.000%	9.125%	9.300%	7.200%
10		0.00070	0.12070	0.00070	7.20076
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory	Mandatory	Mandatory
20b		Mandatory	Mandatory	Mandatory	Mandatory
200	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative		Cumulative	
			Cumulative		Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Non-convertible	Non-convertible	Non-convertible	Non-convertible
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	÷	
32	If write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	_	-
33 34	If temporary write-down, description of write-up mechanism		-		-
34 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	
26	Non-compliant transitioned features	Voc	Voc	Voc	Voc
36	•	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	lssuer is not an institution.	Subordinated to Money Borrowed. Events of default provide for acceleration for non- payment of interest/principal. Issuer is not an institution.	Subordinated to Money Borrowed. Events of default provide for acceleration for non- payment of interest/principal. Issuer is not an institution	Issuer is not an institution.

Tie	2				
1	Issuer	HSBC Bank USA ⁴			
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AE77	US4042Q1AA55	US4042Q1AB39	US4042Q1AD94
3	Governing law(s) of the instrument	State of NY and USA			
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 388m	USD 1,258m	USD 943m	USD 697m
9	Nominal amount of instrument	USD 1,250m	USD 1,000m	USD 750m	USD 700m
9a	Issue price	99.945	99.468	99.255	98.797
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost
11	Original date of issuance	24 Aug 2010	25 Oct 2004	17 Aug 2005	18 Jun 2008
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	24 Aug 2020	1 Nov 2034	15 Aug 2035	15 Jan 2039
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par			
16	Subsequent call dates, if applicable	-	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.875%	5.875%	5.625%	7.000%
19	Existence of a dividend stopper	No	No	No	No
20a		Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20a	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Mandatory		Mandatory	1 1
200	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	No	Mandatory No	No	Mandatory No
21	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
22	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
23	If convertible, conversion trigger(s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	lf write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors			
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	-	-

Tie	r 2				
1	lssuer	HSBC Finance Corporation	HSBC Bank Canada	HSBC France	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US40429CGB28	CA21113KAB13	FR0000585333	Private Placement
3	Governing law(s) of the instrument	State of Illinois and USA	Canadian	French	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 206m	USD 29m	USD 19m	USD 0m
9	Nominal amount of instrument	USD 509m	CAD 39m (USD 29m)	EUR 16m (USD 19m)	EUR 5m (USD 6m)
9a	Issue price	97.089	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	3 Dec 2010	1 Oct 1991	22 Jul 1985	9 Feb 2004
12	Perpetual or dated	Dated	Dated	Perpetual	Dated
13	Original maturity date	15 Jan 2021	1 Nov 2083	No Maturity	12 Feb 2019
14	Issuer call subject to prior supervisory approval	Yes	Yes	-	-
15	Optional call date, contingent call dates and redemption amount	Tax call at any time/Par	2 Oct 1996 at par	None	
16	Subsequent call dates, if applicable	N/A	Redeemable monthly at par on Interest Payment Dates	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Floating	Floating	Fixed
18	Coupon rate and any related index	6.676%	30 Day BA + 0.50%	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond)	5.360%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Partially discretionary
20b		Mandatory	Partially discretionary	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)		-		-
25	If convertible, fully or partially	-	-	-	
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
30	Write-down features	No	No	No	No
31	If write-down, write-down trigger(s)	-	-	-	-
32	lf write-down, full or partial	-	-	-	-
33	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Tier 2	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Issuer is not an institution	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.

This instrument was subject to open market tenders in 2017 and January 2018 following which nominal outstanding was USD 509m.

Tier	- 2				
1	Issuer	HSBC Trinkaus & Burkhardt AG			
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	DE000A0AMEY5	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 0m	USD 0m	USD 0m	USD 0m
9	Nominal amount of instrument	EUR 5m (USD 6m)			
9a	Issue price	100	99.33	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost			
11	Original date of issuance	9 Feb 2004	9 Feb 2004	6 Feb 2004	6 Feb 2004
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	12 Feb 2019	18 Feb 2019	25 Feb 2019	25 Feb 2019
14	Issuer call subject to prior supervisory approval	-	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-	-
16	Subsequent call dates, if applicable	-	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.350%	5.250%	5.430%	5.350%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory	Partially discretionary	Partially discretionary
20b		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
9	If convertible, specify issuer of instrument it converts into	-	-	-	-
0	Write-down features	No	No	No	No
1	If write-down, write-down trigger(s)	-	-	-	-
2	If write-down, full or partial	-	-	-	-
3	If write-down, permanent or temporary	-	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credito
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.			

3 Amount stated in this report as being recognised in regulatory capital for Tier 2

instruments is prior to the application of grandfathering or any 'minority interest' deduction.

Tie	r 2				
1	Issuer	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	XF0004249136	Private Placement
3	Governing law(s) of the instrument	German	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
ô	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 0m	USD 7m	USD 17m	USD 24m
9	Nominal amount of instrument	EUR 3m (USD 3m)	EUR 20m (USD 23m)	EUR 37m (USD 42m)	EUR 52m (USD 60m)
9a	Issue price	100	100	100	100
9b	Redemption price	100	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	22 Apr 2004	1 Jun 2005	22 Sep 2006	25 Sep 2006
2	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	26 Apr 2019	22 Jun 2020	31 Dec 2020	31 Dec 2020
4	Issuer call subject to prior supervisory approval	-	-	No	No
15	Optional call date, contingent call dates and redemption amount			Tax and Regulatory events/Par	Tax and Regulatory events/Par
6	Subsequent call dates, if applicable	-	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.360%	4.100%	4.910%	4.890%
19	Existence of a dividend stopper	No	No	No	No
-	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b		Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	-	-
25	If convertible, fully or partially	-	-	-	-
26	If convertible, conversion rate	-	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-	-
0	Write-down features	No	No	Yes	Yes
1	If write-down, write-down trigger(s)	-	-	Triggered by a P&L loss under German	Triggered by a P&L loss under German
2	If write-down, full or partial	-	-	Partial	Partial
33	If write-down, permanent or temporary	-	-	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	-	-	Accumulated profits used for write-up	Accumulated profits used for write-up
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditor
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.

Tier 2				
l Issuer	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement	Private Placement
Governing law(s) of the instrument	German	German	German	German
1 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7 Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
3 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 16m	USD 6m	USD 8m	USD 10m
9 Nominal amount of instrument	EUR 30m (USD 34m)	EUR 10m (USD 11m)	EUR 10m (USD 11m)	EUR 10m (USD 11m)
Pa Issue price	100	100	88.24	87.87
9b Redemption price	100	100	100	100
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	4 May 2006	2 Oct 2006	23 May 2002	23 May 2002
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	10 May 2021	11 Oct 2021	27 Jun 2022	27 Jun 2023
4 Issuer call subject to prior supervisory approval	-	-	-	-
5 Optional call date, contingent call dates and redemption amount	-	-	-	-
6 Subsequent call dates, if applicable	-	-	-	-
7 Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.770%	4.500%	5.500%	5.500%
9 Existence of a dividend stopper	No	No	No	No
0a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Ob Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1 Existence of step up or other incentive to redeem	No	No	No	No
2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
4 If convertible, conversion trigger(s)	-	-	-	-
5 If convertible, fully or partially	-	-	-	-
6 If convertible, conversion rate	-	-	-	-
7 If convertible, mandatory or optional conversion	-	-	-	-
8 If convertible, specify instrument type convertible into	-	-	-	-
9 If convertible, specify issuer of instrument it converts into	-	-	-	-
0 Write-down features	No	No	No	No
1 If write-down, write-down trigger(s)	-	-	-	-
2 If write-down, full or partial	-	-	-	-
3 If write-down, permanent or temporary	-	-	-	-
4 If temporary write-down, description of write-up mechanism	-	-	-	-
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Credit
6 Non-compliant transitioned features	Yes	Yes	Yes	Yes
7 If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.

3 Amount stated in this report as being recognised in regulatory capital for Tier 2

instruments is prior to the application of grandfathering or any 'minority interest' deduction.

Tier	2			
1	Issuer	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	Private Placement	Private Placement
3	Governing law(s) of the instrument	German	German	German
4	Transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo & consolidated	Solo & consolidated	Solo & consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) ³	USD 11m	USD 6m	USD 11m
9	Nominal amount of instrument	EUR 10m (USD 11m)	EUR 5m (USD 6m)	EUR 10m (USD 11m)
9a	Issue price	100	100	86.53
9b	Redemption price	100	100	100
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	6 Jul 2005	6 Jul 2005	23 May 2002
12	Perpetual or dated	Dated	Dated	Dated
13	Original maturity date	7 Jul 2025	8 Jul 2025	27 Jun 2028
14	Issuer call subject to prior supervisory approval	-	-	-
15	Optional call date, contingent call dates and redemption amount	-	-	-
16	Subsequent call dates, if applicable	-	-	-
17	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.210%	4.210%	5.500%
19	Existence of a dividend stopper	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
200	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-	-
25	If convertible, fully or partially	-	-	-
26	If convertible, conversion rate	-	-	-
27	If convertible, mandatory or optional conversion	-	-	-
28	If convertible, specify instrument type convertible into	-	-	-
29	If convertible, specify issuer of instrument it converts into	-	-	-
30	Write-down features	No	No	No
31	If write-down, write-down trigger(s)	-	-	-
32	If write-down, full or partial	-	-	-
33	If write-down, permanent or temporary	-	-	-
34	If temporary write-down, description of write-up mechanism	-	-	-
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes	Yes	Yes
37	If yes, specify non-compliant features	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.	Non-inclusion on grounds of subsidiary materiality.

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